

United States Bankruptcy Court

District of New Jersey

In re TCI 2 HOLDINGS, LLC, *et al.*,

Case No. 09-13654 (JHW)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of ~~\$13,833,380.78~~ principal amount of claims in relation to each of those claims identified below.

Icahn Partners Master Fund III LP

Name of Transferee

Name and Address where notices to transferee should be sent:

Icahn Partners Master Fund III LP

c/o Icahn Associates Corp.

767 Fifth Avenue, 46th Floor

New York, NY 10153

Attention: Keith Cozza

(646) 367-4550 [fax]

kcozza@sfire.com

Phone: (212) 702-4331

Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above): N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee

Icahn Partners Master Fund III LP

By: 

Name:

EDWARD E. MANNER

Title:

AUTHORIZED SIGNATORY

Date: ~~December 6, 2009~~ April 20, 2010

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Beal Bank Nevada

Name of Transferor

Court Claim # (if known): 841, 846, 849, 852, 855, 858, and 863 as well as Proof of Claim in case number 09-13661 filed by Beal Bank Nevada against Trump Plaza Associates LLC on May 22, 2009.

Amount of Claim for each Claim: \$493,250,000.00

Date Claims Filed: May 22, 2009

Phone: 469-467-5563

Last Four Digits of Acct. #: _____

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Icahn Partners Master Fund III LP

Name of Transferee

Beal Bank Nevada

Name of Transferor

Address of Transferee:

c/o Icahn Associates Corp.
767 Fifth Avenue, 46th Floor
New York, NY 10153
Attention: Keith Cozza
(646) 367-4550 [fax]
kcozza@sfire.com

Address of Transferor:

Beal Bank Nevada
6000 Legacy Drive
Plano, Texas
Facsimile: 469-241-9567
Attention: Jacob C. Cherner

~DEADLINE TO OBJECT TO TRANSFER~

The Transferor of the claims is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Transferee

Transferor

Icahn Partners Master Fund III LP

Beal Bank Nevada

By: 

By: _____

Name:

Title:

Date:

EDWARD E. MATTNER
AUTHORIZED SIGNATORY
December 6, 2009 April 20, 2010

Name:

Title:

Date:

December , 2009

United States Bankruptcy Court

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Icahn Partners Master Fund III LP

Name of Transferee

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Name of Transferor

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767 Fifth Avenue, 46th Floor
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By: _____

Name:

Title:

Date: ~~December~~, 2009

Transferor

Beal Bank Nevada

By:  _____

Name:

Title:

Date: ~~December~~, 2009 April 20, 2010